### **TMO GROUP** PRESENTS

# CHNACROSS-BORDER HEALTH SUPPLEMENTS

Monthly Industry Update for China Market July 2020 Edition







### **PRESENTED BY**



### Foreword

The CoViD-19 of early 2020 resulted in a surge in interest in the health products market in China. Strengthening your immune system became a highly sought after quality in health and food supplements. Consequently we saw a considerable spike in sales growth for vitamin and dietary supplements, a simultaneous explosion in health supplement sales online and off, and health products like Vitamin C flying off shelves in pharmacies. In general, it has been a period of strong sales for the market sector.

On the other hand, even without the influence of the pandemic, experts had expected early 2020 to be a strong time for health supplements. This was because of more transparent regulations and stricter supervision being introduced in 2019, which was widely found to reassure customers about product safety and reliability.

As the national income in China has increased in recent years, there's been a rise in overall awareness of personal healthcare. This has been particularly pronounced when it comes to the effects of urban pollution, unhealthy lifestyles, and age-associated complications. These have acted as some of the key driving forces behind the rise of the Chinese healthcare industry. China's health supplements industry is still in its infancy compared to other developed countries, with a penetration rate of just 20% (compared to the US's 70%). This means that the Chinese market for health supplements has incredible room for growth. For now, dietary supplements and immune system enhancers are witnessing the biggest increase in consumer demand.

At the same time, in 2018 the 40-60 year old demographic grew to make up 35% of all Chinese health supplements buyers, while the 60+ age-band fell to 42%. Channel development has been rapid, with China's online channels already commanding a greater share of the market than these have managed in many developed countries. Due to "blue hat" health product certification restrictions, online channels have become the most important sales channel for foreign brands, which dominate on them. Additionally, competition on online sales channels tends to be a great deal fairer and more transparent than other channels.

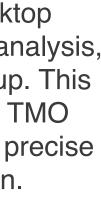
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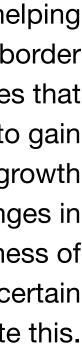
This report was produced wholly by TMO Group, based on desktop research, interviews with industry figures, market research, expert analysis, and other methods by a team of eCommerce experts at TMO Group. This report is only to be used as a reference by relevant readers, and TMO Group does not assume any substantial legal responsibility for the precise reliability of the data reproduced or opinions expressed herein.

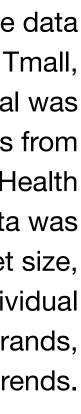
This report focuses on the online market, with the goal of helping eCommerce companies that wish to enter China's cross-border health supplement market or overseas healthcare companies that have already begun eCommerce activities in China but wish to gain further insights on the industry, including sales patterns and growth in the domestic market, new consumption trends, and changes in consumer demand. This report touches on the competitiveness of different brands, product types, and products that contain certain ingredients, to further facilitate this.

> Alibaba platforms such as Taobao were used as the data focus when researching this report. Sales data from Tmall, Taobao, Tmall Supermarket, and Tmall Global was extracted and referenced here. The data comes from Alibaba's "Food -> Health Food -> Overseas Health Supplements" subcategory in particular. This data was examined from multiple angles, including market size, best-selling individual products, fastest-growing individual products, product characteristics, top-ranking brands, and consumer search trends.

If you have more specific data research or information requirements, please reach out and Contact Us.





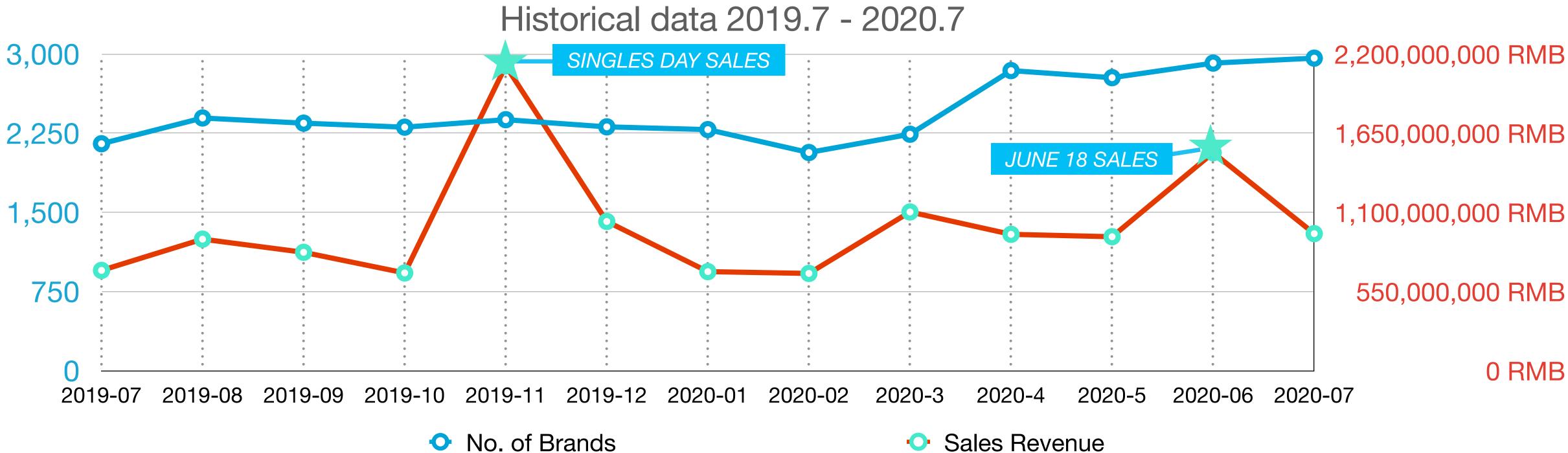




# **OVERSEAS FOOD & SUPPLEMENT MARKET**

Brands: 2,961 Shops: 3,981

SKUs online : 83,670 Sales Vol.: 5,227,233



\* Data was collected at end of July 2020, under the "Food -> Food Supplement -> Overseas Food & Supplements" sub-category on Taobao, Tmall, Tmall Supermarket, and Tmall Global.

### July 2020

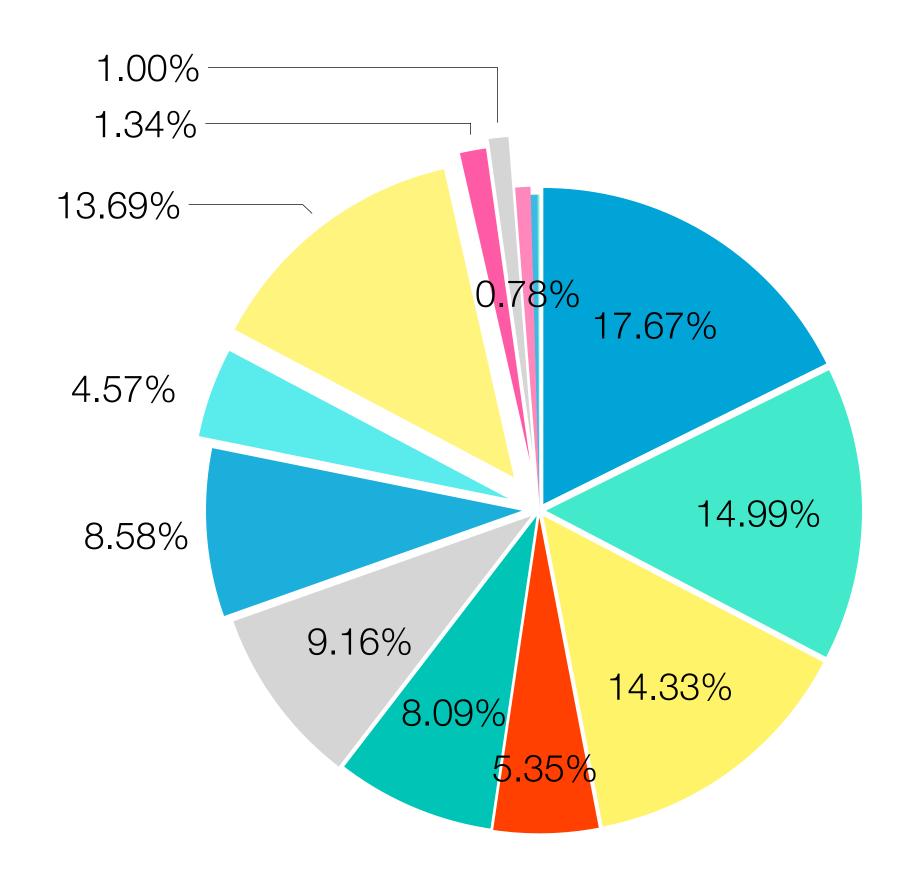
Sales Revenue: 952,024,386 RMB







# **SUB-CATEGORY MARKET SHARE**



\* Ranked by monthly sales revenue

- Vitamins / Minerals
- Plant Extracts
- Protein Powders / Amino Acid or Collagen Products
- Probiotics
- Mushroom/microbial fermentation
- Other Supplements
- Fish / Marine Life Extracts
- Dietary Fiber / Carbohydrates
- Beauty Supplements
- Health Functional Foods
- Animal Essences / Extracts
- Sports & Slimming Products
- Fatty Acids / Lipids
- Bundled Supplements

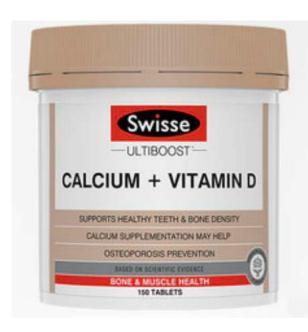




# **TOP 5 BEST-SELLING PRODUCTS**







#### **NO.** 1

#### [吃货Amy]吃不胖 | 丝蓓缇pakkun 糖质分解酵素抗糖粉末抑糖

Product: Water-soluble dietary fiber

Brand: Svelty

Listed price: 6.5 RMB

Selling price: 6.5 RMB

Sales revenue: 302,250 RMB

Sales: 46,500

#### NO. 2

#### 朴诺液体碳酸钙维生素D3女性补钙 片学生长高成年孕妇男青年中老年

Product: Calcium + Vitamin D Brand: PipingRock Listed price: 399 RMB Selling price: 72.3 RMB Sales revenue: 3,258,192 RMB Sales: 45,063

Product: Calcium + Vitamin D Brand: Swisse Listed price: 238 RMB Selling price: 105 RMB Sales revenue: 3,662,400 RMB Sales: 34,880





#### **NO.3**

Swisse 斯维诗澳洲进口钙片维生素 D150片 孕妇VD钙 成人老年补钙

#### **NO.4**

美国褪黑素sleepwell退黑素安瓶软 糖 助眠神器睡眠片褪黑色素安眠

Product: Melatonin Brand: Nature's Truth Listed price: 198 RMB Selling price: 89.05 RMB Sales revenue: 3,073,151 RMB Sales: 34,509

#### NO. 5

美国vitafusion褪黑素安瓶sleepwell 睡眠软糖退黑色素助眠糖进口

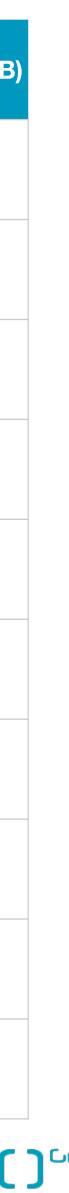
**Product: Melatonin Brand: Vitafusion** Listed price: 229 RMB Selling price: 99 RMB Sales revenue: 3,287,889 RMB Sales: 33,211



# **BEST-SELLING PRODUCTS (#6-15)**

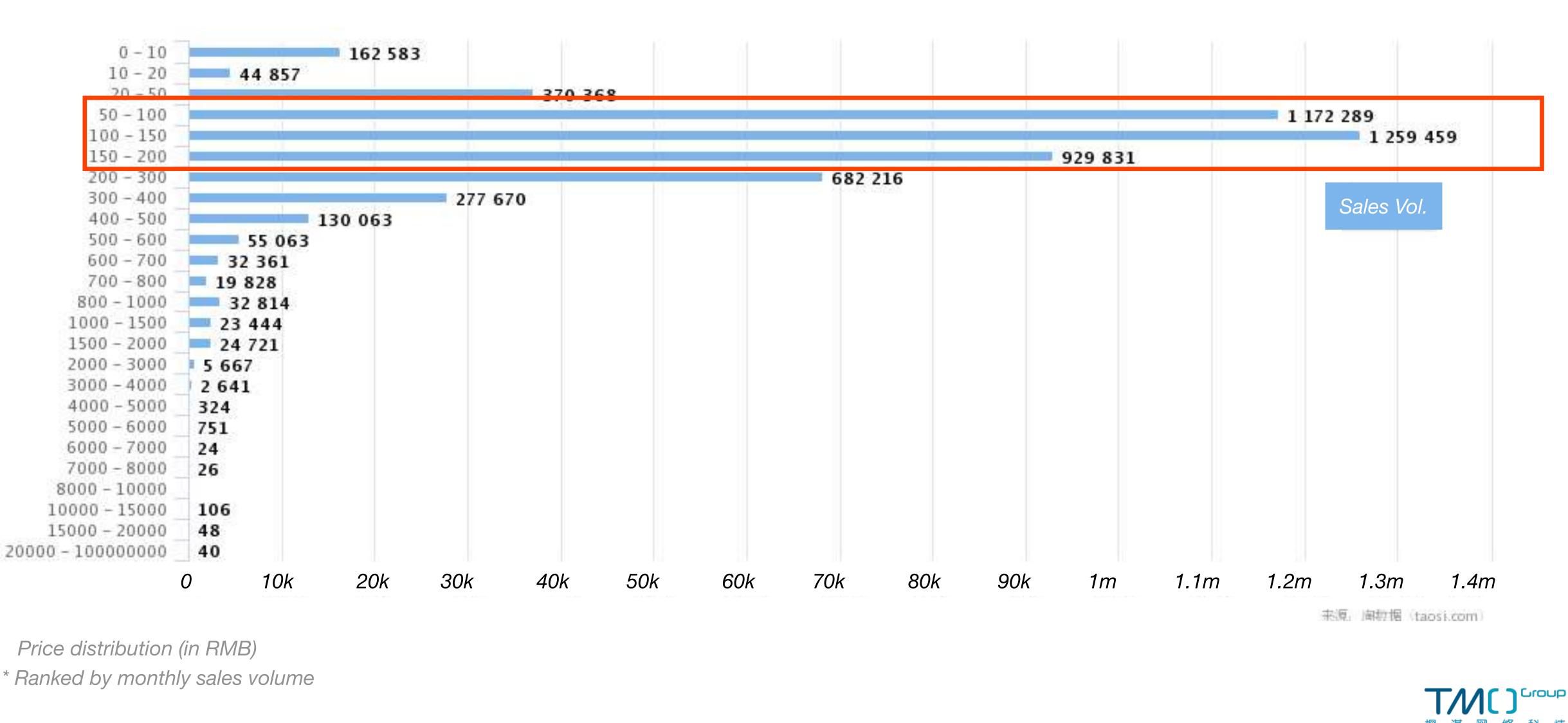
NO	PRODUCT TITLE	LINK	BRAND	LISTED PRICE (RMB)	SELLING PRICE (RMB)	SALES VOL	SALES REVENUE (RMB)
6	美国朴诺叶黄素40mg胶囊近视叶黄色 素护眼片体素非蓝莓保健品专利	http://item.taobao.com/ item.htm?id=546743046632	PipingRock	398	110.0	24,008	2,632,212
7	Healthy Care葡萄籽粉食用美白精华片 澳洲花青素胶囊淡斑丸全身hc	http://item.taobao.com/ item.htm?id=589070916647	Healthy Care	299	97.4	16,225	1,580,595
8	美国原装朴诺深海鱼油400粒 omega3 软胶囊DHA欧米伽3中老年鱼肝油	http://item.taobao.com/ item.htm?id=565291439147	PipingRock	299	118.0	15,763	1,860,034
9	碧生源维生素C+E片1.0g/片*60片营养	http://item.taobao.com/ item.htm?id=619236060074	BiShengYuan	39	39.0	15,732	613,548
10	【万茜同款3倍pakkun】日本SVELTY 丝蓓缇加强糖分解酵母抗糖酵素	http://item.taobao.com/ item.htm?id=601506630658	Svelty	358	186.0	15,367	2,858,313
11	Swisse斯维诗vd钙娘娘钙澳洲钙+维生 素D150片孕妇钙片中老年补钙	http://item.taobao.com/ item.htm?id=527036337530	Swisse	298	167.6	15,164	2,542,151
12	日本进口ISDG夜间酵素 232种植物果 蔬氨基酸精氨酸植物酵素120粒	http://item.taobao.com/ item.htm?id=575162125987	iSDG	358	138.0	14,731	2,032,878
13	ISDG日本进口232种果蔬酵素纤维片温 和 夜间酵素120粒孝素	http://item.taobao.com/ item.htm?id=587424869922	iSDG	358	138.0	14,662	2,023,356
14	【赵露思推荐】Unichi玫瑰胶原小熊软 糖澳洲胶原蛋白水果糖美白丸	http://item.taobao.com/ item.htm?id=610240147556	unichi	228	168.0	13,512	2,270,016
 15	vitafusion褪黑素sleepwell褪黑色素 vf 睡眠糖安瓶助眠软糖退黑素	http://item.taobao.com/ item.htm?id=579624176967	Vitafusion	149	99.7	13,426	1,338,144







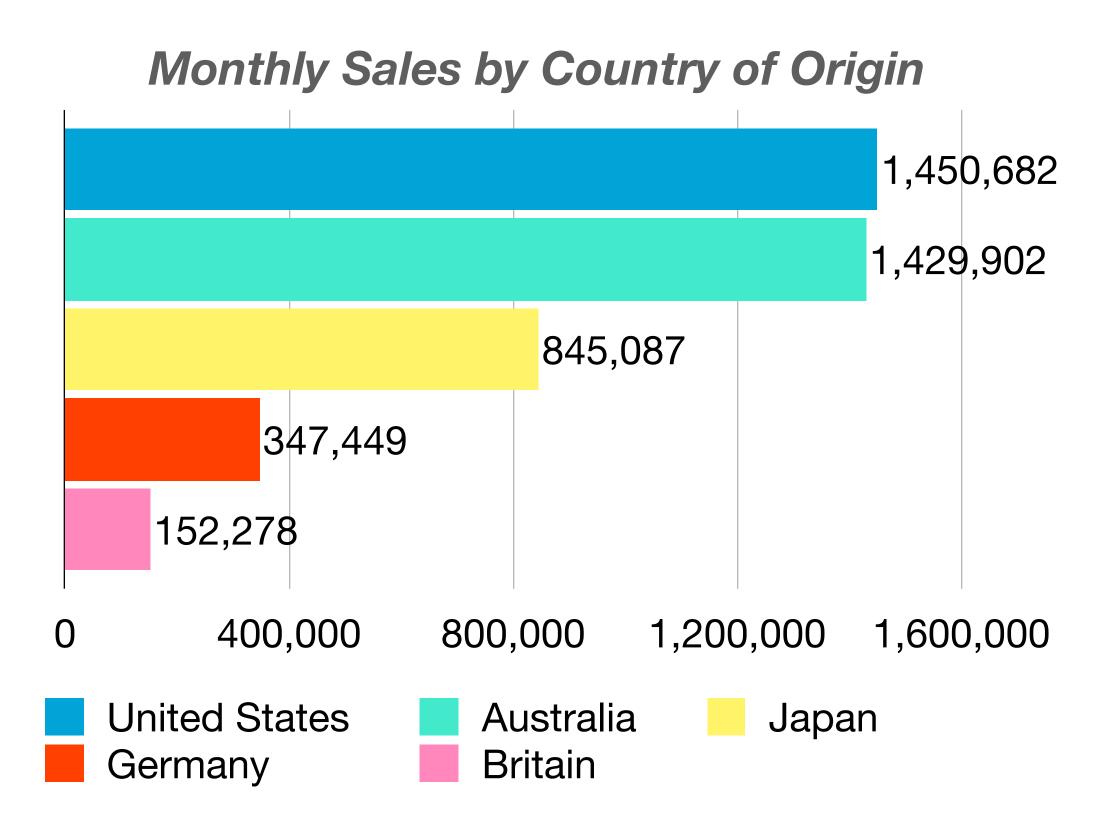
### **PRODUCT PRICE RANGE**

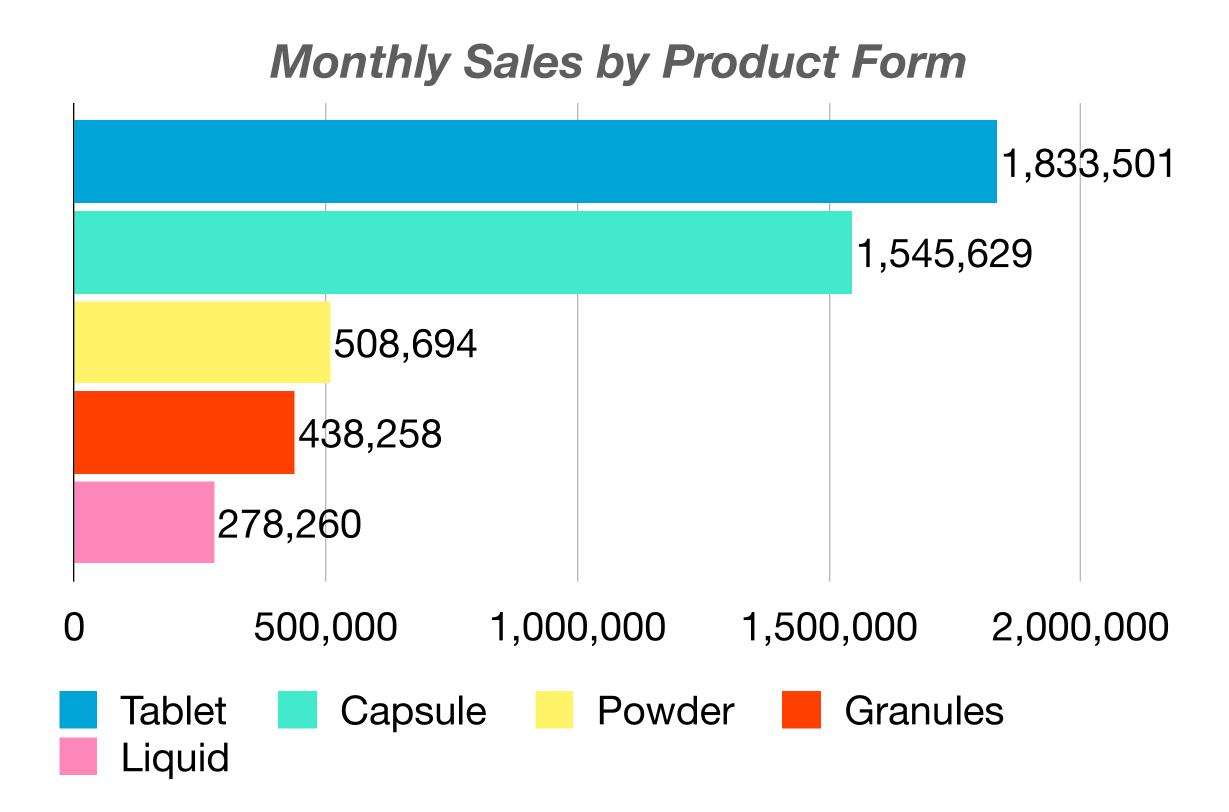


Price distribution (in RMB) \* Ranked by monthly sales volume



### **POPULAR PRODUCT CHARACTERISTICS - 1**



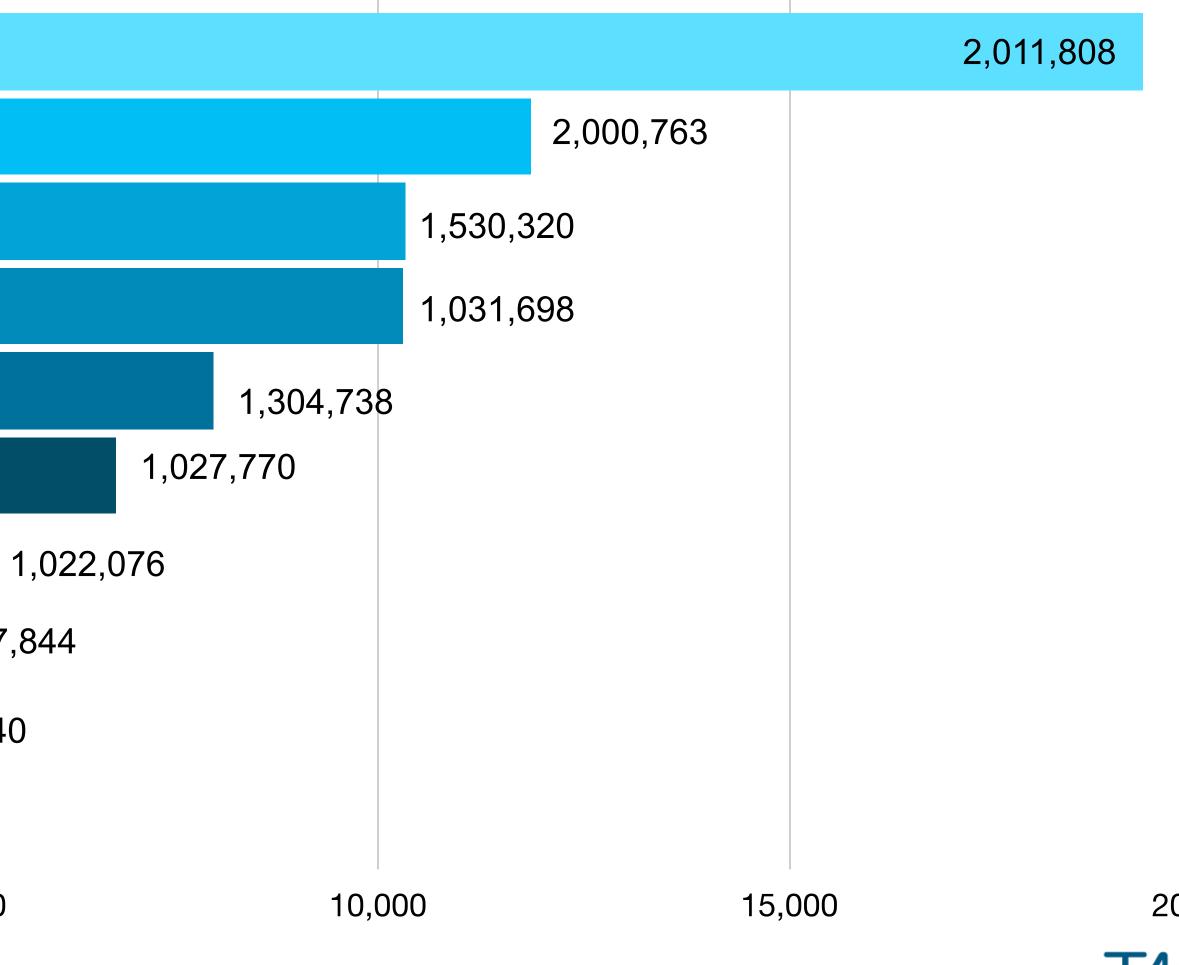




### **POPULAR PRODUCT CHARACTERISTICS - 2**

#### Monthly Sales Volume and Revenue (RMB) by Product Type

	19,292.00	Grape seed extract
	11,863.00	Plant extracts
	10,340.00	Collagen peptide, elastin peptide
	10,308.00	Biotin, vitamins
	7,996.00	multi-vitamins
	6,812.00	Vitamin C
	5,162.00	Bird's Nest Polypeptide Collagen Vitamin C
267	4,618.00	Propolis 30mg
797,94	4,030.00	Collagen peptides, elastin peptides,
558,553	3,421.00	cla conjugated linoleic acid
5,000	0	





### **TOP 20 SEARCH KEYWORDS**

Melatonin	213,412
Meal Replacement Milkshake	207,464
Vitamins	183,318
Adult probiotics for stomach	128,832
Female calcium carbonate tablets	119,923
Vitamin b	117,527
L-carnitine	109,474
Intestinal cleansing enzyme	106,565
Glucosamine Chondroitin	103,151
Middle-aged and elderly	102,101
Folic acid	99,889
Glucosamine	99,374
Collagen liquid drink genuine	99,306
nmn	98,286
dha	94,302
Vitamin b6	93,707
Elderly calcium tablets	93,268
Japan	89,486
Meal Replacement Food	86,857
protein powder	80,083

### **RISING KEYWORDS**

美国钙片 **US CALCIUM** TABLET

酵素果汁饮料 **ENZYME** DRINKS

#### 绿芙 **SPRING LEAF**

片缓释 **SUSTAINED** RELEASE **TABLETS** 

痛风喷雾 **GOUT SPRAY** 

DHEA 美国 正品 DHEA US AUTHENTIC

排脂 **LOSE WEIGHT** 

> 柯克兰 **KIRKLAND**

女钙 FEMALE CALCIUM

猫益生菌猫 PROBIOTICS CATS

T//Croup 探 谋 网络科技



# **TOP 10 CROSS-BORDER STORES**

Tmall global flagship store



Ali Health overseas flagship store



PipingRock flagship store



Swisse overseas flagship store



CarePlus overseas flagship store



ChemistWarehouse overseas flagship store



Doppelherz overseas flagship store



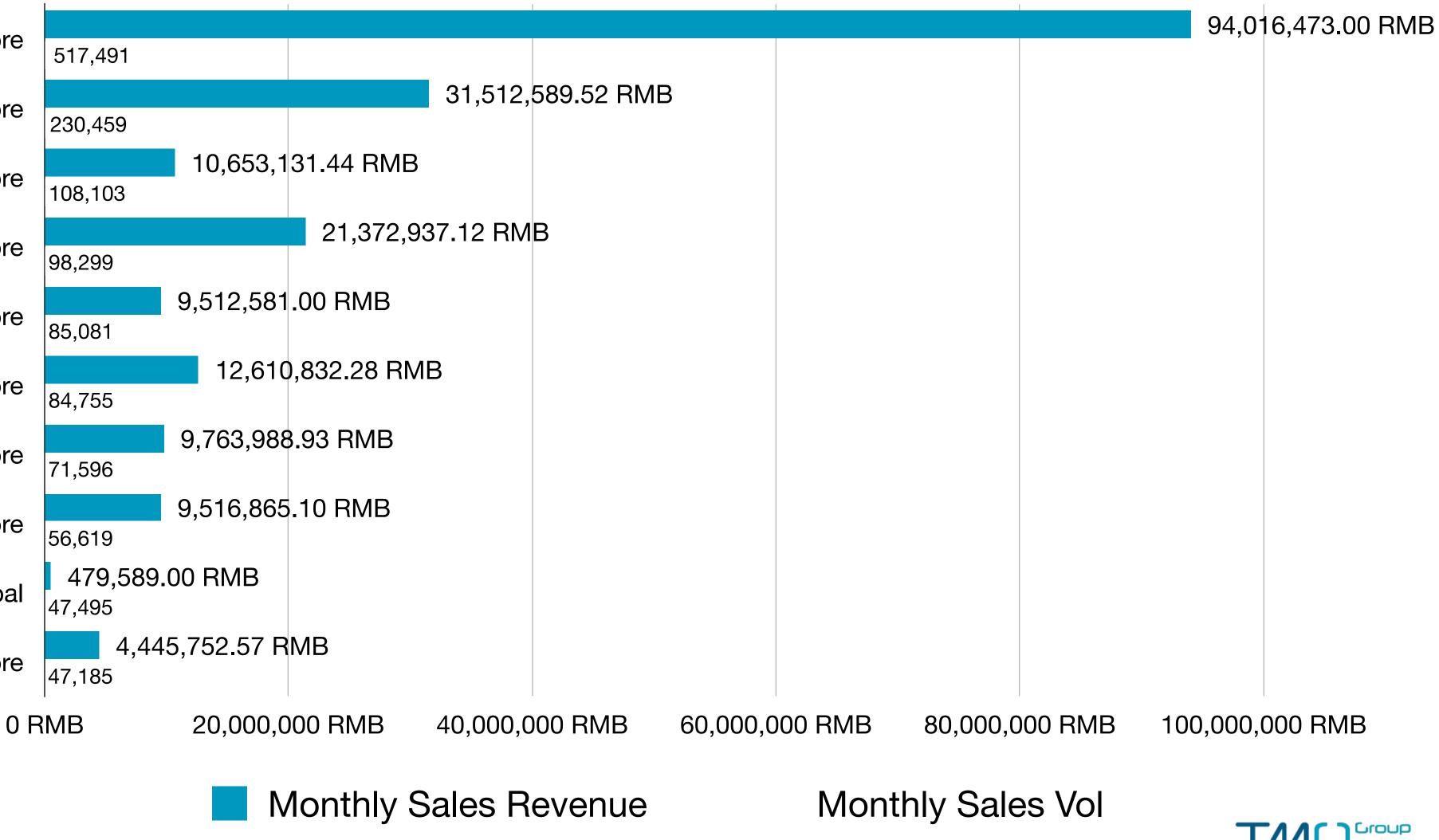
Bayer Health Overseas Flagship Store



Foodie Amy Global



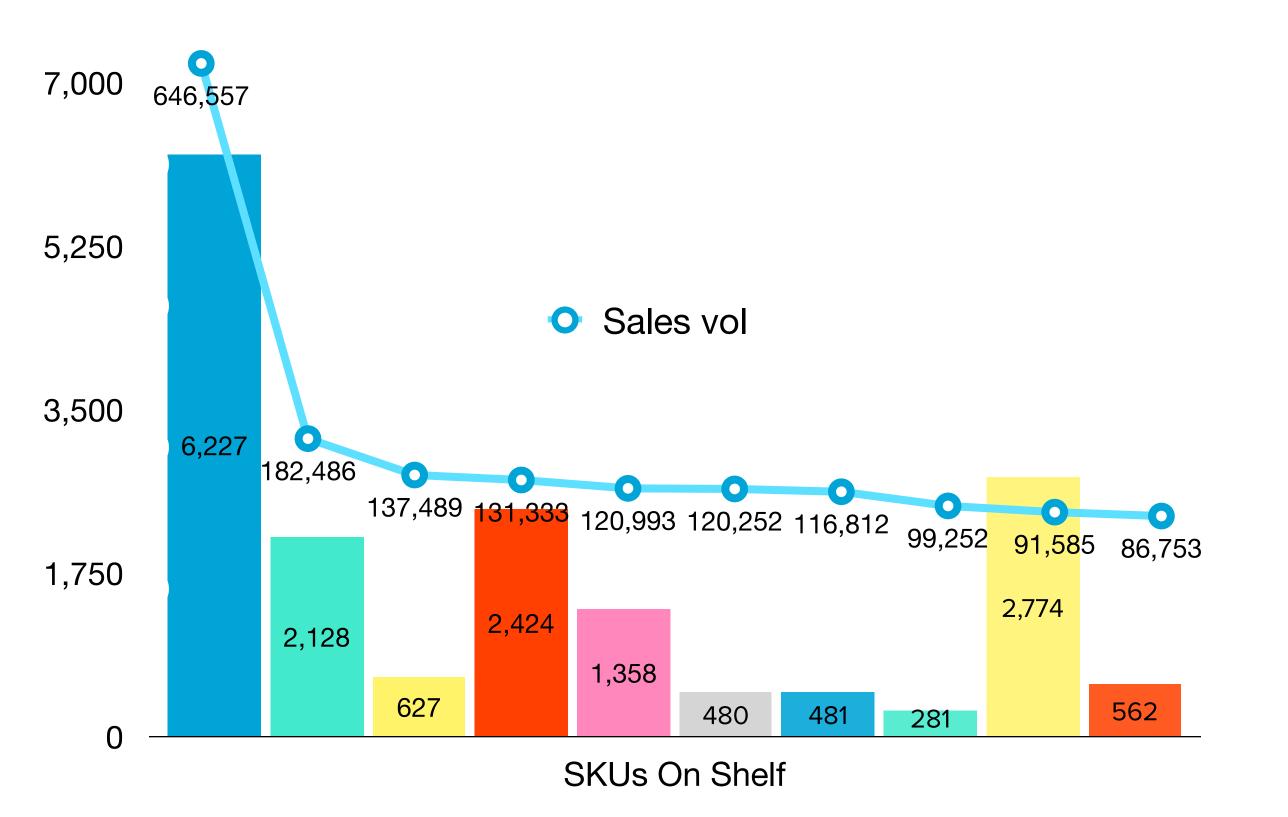
Nature's Truth Overseas Flagship Store







# **TOP 10 HEALTH SUPPLEMENTS BRANDS**



#### **Top 10 Health Supplements Brands by Sales Volume**

KEY	BRAND	REVENUE	COUNTRY ORIGIN
	Swisse	86,535,958 RMB	Australia
	Blackmores	25,125,873 RMB	Australia
	PipingRock	12,171,723 RMB	USA
	Puritan's Pride	13,346,056 RMB	USA
	Healthy Care	13,453,506 RMB	Australia
	Nu-lax	7,086,325 RMB	Australia
	Vitafusion	11,327,416 RMB	USA
	Svelty	7,357,670 RMB	Japan
	GNC	15,589,263 RMB	USA
	iSDG	12,244,149 RMB	Japan





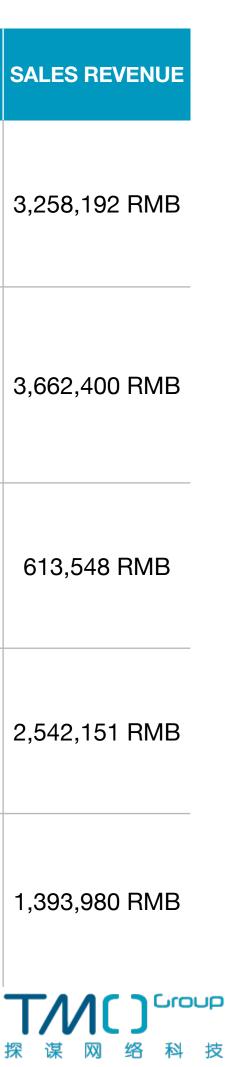


# **SUB-CATEGORY - VITAMINS / MINERALS**

This category includes products containing the below ingredients:

- Selenium
- Vitamin A,B,C,D,E,K...
- Calcium
- Iron
- -Zinc
- L-Carnitine
- Folic acid

	Ρ	RODUCT	BRAND	LISTED PRICE	SELLING PRICE	SALES VOL	SALES REV
		朴诺液体碳酸钙维生 素D3女性补钙片学 掌柜: pipingrock €	PipingRock	399 RMB	72.3 RMB	45,063	3,258,192
		Swisse 斯维诗澳洲 进口钙片维生素D15 掌柜:天猫国际官	Swisse	238 RMB	105 RMB	34,880	3,662,400
A		碧生源维生素C+E片 1.0g/片*60片营养 掌柜: 爱抢购app	BiShengYuan	39 RMB	39 RMB	15,732	613,548
		Swisse斯维诗vd钙 娘娘钙澳洲钙+维生 掌柜: swisse官方	Swisse	298 RMB	167.64 RMB	15,164	2,542,151
		Swisse 斯维诗娘娘 钙vd柠檬酸钙中老 掌柜: 天猫国际官	Swisse	238 RMB	105 RMB	13,276	1,393,980



## **SUB-CATEGORY - VITAMINS / MINERALS**

**SKUs online: 18,977** Sales Vol: 1,261,818

**Brands: 893** Shops: 2,318



Price distribution (in RMB)

#### July 2020

Sales Revenue: 168,193,255 RMB





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# **SUB-CATEGORY - SEAFOOD EXTRACTS**

This category includes products containing the below ingredients:

- Pearl powder
- Astaxanthin
- Shellfish (including oyster) extract
- Seal (including fur seal) oil
- Sardine oil extract
- Spirulina / Algae extract
- Shark scales
- Squalene
- Fish oil / Deep sea fish oil
- Glucosamine
- Chitin

F	PRODUCT	BRAND	LISTED PRICE	SELLING PRICE	SALES VOL	SALES REVI
NUMERAL STREET	美国原装朴诺深海鱼 油400粒 omega3软 掌柜: pipingrock	PipingRock	299 RMB	118 RMB	15,763	1,860,034
	BLACKMORES澳佳 宝无腥味鱼油1000 掌柜: blackmores	Blackmores	149 RMB	110.77 RMB	9,767	1,081,923
	美国进口SchiffMove Free益节 氨糖软骨 掌柜: movefree官	MoveFree	418 RMB	385.27 RMB	7,661	2,951,559
Annual (119.4)	【直营】澳洲Black mores澳佳宝无腥味 掌柜: 天猫国际官	Blackmores	478 RMB	165.5 RMB	6,292	1,041,325
BEFER RECER	BLACKMORES澳佳 宝深海鱼油软胶囊4 掌柜: blackmores	Blackmores	289 RMB	153.26 RMB	5,071	777,189 R







### **SUB-CATEGORY - SEAFOOD EXTRACTS**

SKUs online : 6,769 Sales Vol: 408,868

Brands: 502 Shops: 1,377



Price distribution (in RMB)

#### July 2020

Sales Revenue: 81,707,578 RMB





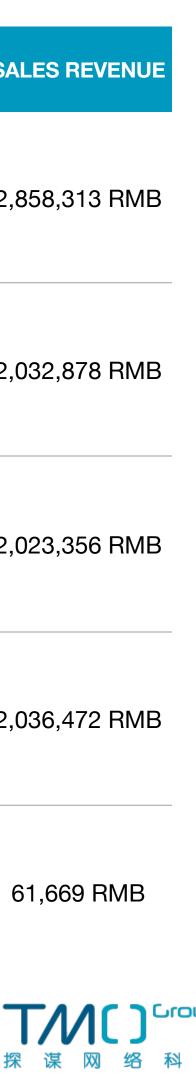
Croup

# SUB-CATEGORY - MUSHROOMS / FUNGI / MICROBIAL FERMENTATION

This category includes products containing the below ingredients:

- Coenzyme Q10
- Red goji berry
- Probiotics
- Enzyme

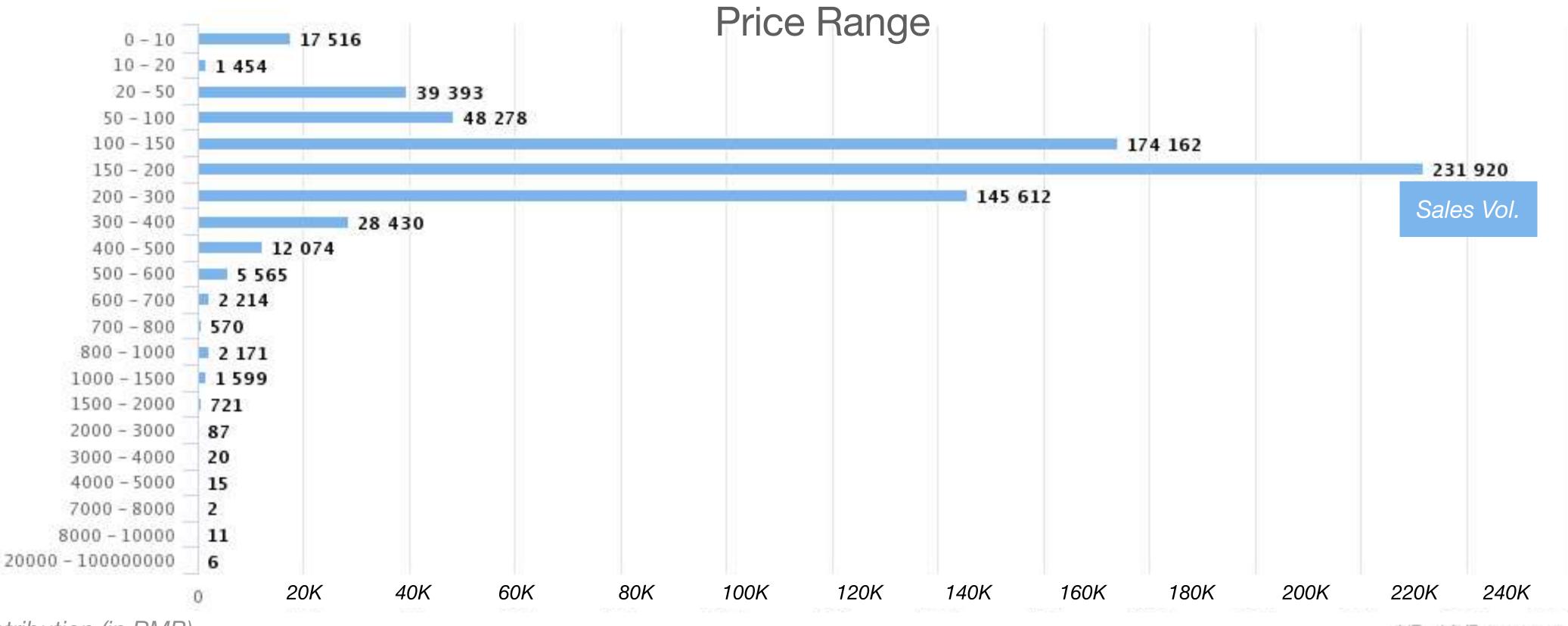
			LISTED	SELLING		
	PRODUCT	BRAND	PRICE	PRICE	SALES VOL	SALES REVE
	【万茜同款3倍pakk un】日本SVELTY丝 掌柜: SVELTY丝	Svelty	358 RMB	186 RMB	15,367	2,858,313 F
HERMAN ESSEN  2220 REMAR COLORADOR REMA	日本进口ISDG夜间 酵素 232种植物果蔬 掌柜: 阿里健康海…	iSDG	358 RMB	138 RMB	14,731	2,032,878 F
Print desired	ISDG日本进口232 种果蔬酵素纤维片温 掌柜:isdg海外旗	iSDG	358 RMB	138 RMB	14,662	2,023,356 F
	HealthyCare辅酶q 一10营养素100粒辅 掌柜: chemistwar	Healthy Care	349 RMB	159 RMB	12,808	2,036,472 F
27	吃不胖的秘密!日本 SVELTY丝蓓缇酵素 掌柜:星级老钟驾到	Svelty	7.9 RMB	5.9 RMB	10,461	61,669 RN



### **SUB-CATEGORY - MUSHROOMS / FUNGI / MICROBIAL** FERMENTATION

**SKUs online : 7,278** Sales Vol: 711,820

Brands: 558 Shops: 1,652



Price distribution (in RMB)

#### July 2020

Sales Revenue: 127,982,042 RMB

来源、周初据(taosi.com





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### **SUB-CATEGORY - PROTEIN POWDERS / AMINO ACIDS / COLLAGEN**

This category includes products containing the below ingredients:

- Amino acids
- Collagen
- Whey protein
- Soy protein isolate
- Arginine
- Collagen
- Fish protein
- Mixed nutritional proteins
- Branched-chain amino acid
- Peptides
- Melatonin / pineal gland products
- Glutamine

### Top 5 best-selling products

PRODUCT		BRAND	LISTED PRICE	SELLING PRICE	SALES VOL	SALES REVENUE
0 <del>7</del>	美国褪黑素sleepwel I退黑素安瓶软糖 助 掌柜: 自然之珍海	Nature's Truth	198 RMB	89.05 RMB	34,509	3,073,151 RMB
	美国vitafusion褪黑 素安瓶sleepwell睡 掌柜: careplus海	Vitafusion	229 RMB	99 RMB	33,211	3,287,889 RMB
Rest in Account of Acc	vitafusion褪黑素sle epwell褪黑色素 vf睡 掌柜: vitafusion海	Vitafusion	149 RMB	99.67 RMB	13,426	1,338,144 RMB
	德国呐兔褪黑素安瓶 软糖助眠sleepwell 掌柜: NaturElan	Naturelan	259 RMB	99.9 RMB	11,647	1,163,535 RMB
And and a second s	美国G'NITE晚安gab a睡眠软糖无糖型葡 掌柜:天猫国际妙	G'nite	199 RMB	89 RMB	11,015	980,335 RMB

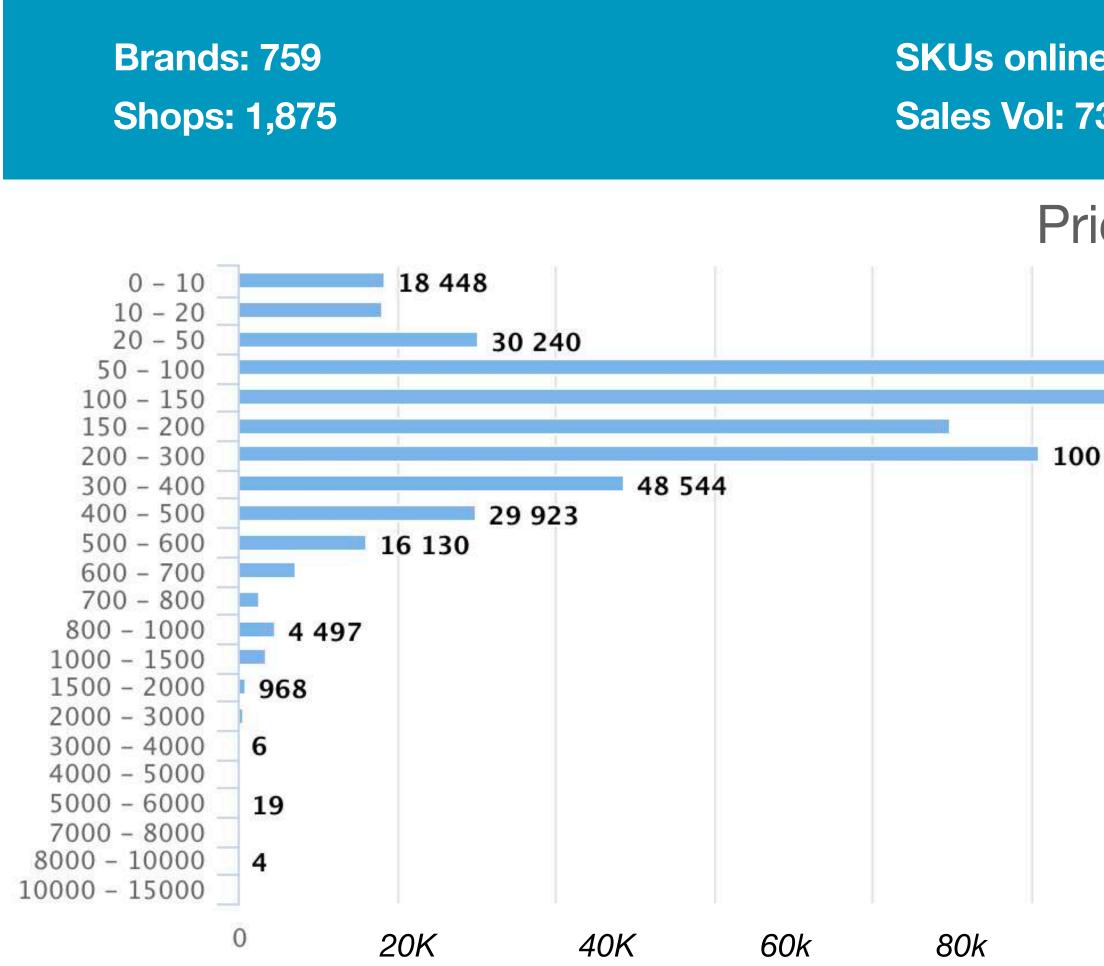




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### **SUB-CATEGORY - PROTEIN POWDERS / AMINO ACIDS / COLLAGEN**



Price distribution (in RMB)

#### July 2020

e : 11, 730,30				Sales Re	venue: 13	6,382,68	2 RMB
ice F	Range						
0 845	120 498						238 284 es <i>Vol.</i>
100k	120	)k 1.	40k 7	160k	180k	200k	220K





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# **SUB-CATEGORY - DIETARY FIBER/CARBOHYDRATES**

This category includes products containing the below ingredients:

- -Dietary fiber / fruit and vegetable fiber
- -Biopolysaccharide
- -Oligosaccharide

### Top 5 best-selling products

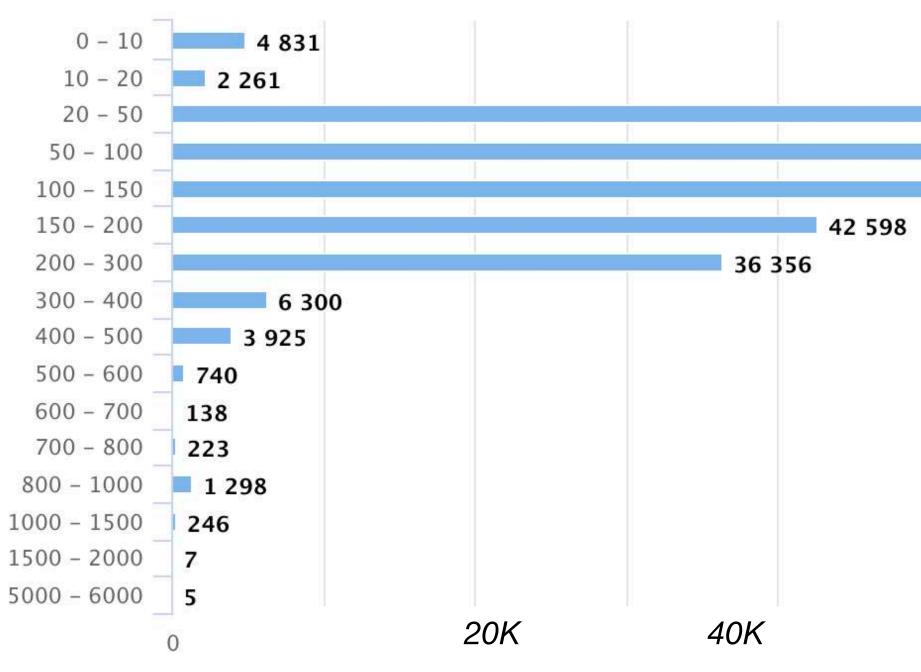
Ρ	RODUCT	BRAND	LISTED PRICE	SELLING PRICE	SALES VOL	SALES REVENUE
日小时得着""你 社不確不拉起" 田	意大利百草园清肠片 便秘通排便清肠排宿 掌柜:百草园海外	Bicoy	182 RMB	136.24 RMB	13,070	1,780,624 RMB
Annual and Annual Annua	nu-lax乐康膏进口天 然果蔬膳食纤维润肠 掌柜:天猫国际官	Nu-lax	128 RMB	85 RMB	10,739	912,815 RMB
	英国slimfast代餐奶 昔营养饱腹食品膳食 掌柜: slimfast海	SlimFast	280 RMB	121.14 RMB	9,884	1,197,354 RMB
	NU-LAX乐康膏片西 梅加强版果蔬纤维芦 掌柜: yufu686868 ①①①①①	Nu-lax	95 RMB	37.2 RMB	7,750	288,300 RMB
RECEIPTION FRANCE	山本汉方日本进口大 麦若叶青汁果蔬膳食 掌柜:山本汉方海	Yamamoto Kanpoh	198 RMB	80.22 RMB	7,664	614,776 RMB

TMC<sup>Croup</sup> 探谋网络科技



# **SUB-CATEGORY - DIETARY FIBER/CARBOHYDRATES**

**Brands: 317** Shops: 1,121 SKUs online : 3,583 Sales Vol: 367,102



Price distribution (in RMB)

#### July 2020

Sales Revenue: 43,542,306 RMB

**Price Range** 

67 839			112 004
	87 451		112 884
		Sales	s Vol.
80k	100k	120k	140k
		87 451	87 451



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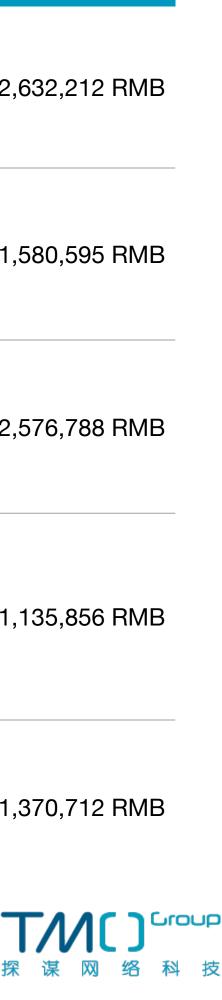
# **SUB-CATEGORY - PLANT EXTRACTS**

This category includes products containing the below ingredients:

- Soybean isoflavones
- Echinacea extract
- Saw palmetto
- East Asian arrowroot
- Pumpkin / Pumpkin seeds
- Pycnogenol
- Lycopene
- Lutein
- Papaya extract
- Natto extract
- Aloe
- Alfalfa
- Hops
- Ginseng extract
- Tea with phenolic content / Tea
- Sea buckthorn
- Dandelion
- Ginkgo / Ginseng & ginkgo

- Lecithin
- Grape seed extract
- Bilberry / Blueberry extract
- Evening primrose oil
- rose essential oil
- Malic acid
- Garlic extract
- Bitter gourd extract
- Cranberry
- Thistle
- St. John's wort extract
- Maca extract

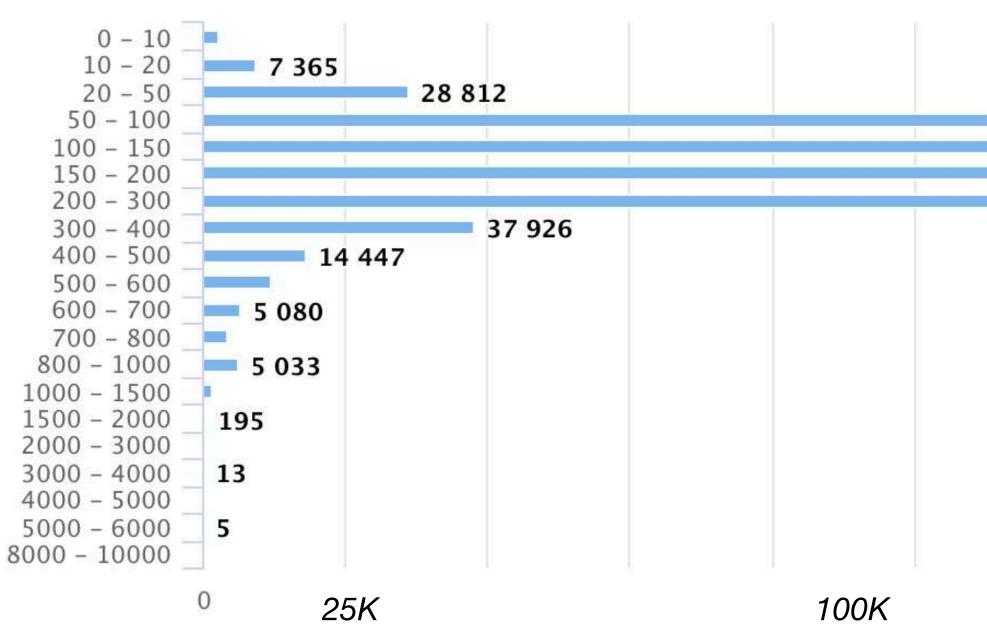
PF	PRODUCT		LISTED PRICE	SELLING PRICE	SALES VOL	SALES REVENUE
	美国朴诺叶黄素40m a胶囊近视叶黄色素 掌柜: pipingrock	PipingRock	398 RMB	109.64 RMB	24,008	2,632,212 RMB
	Healthy Care葡萄籽 粉食用美白精华片澳 掌柜: HealthyCar	Healthy Care	299 RMB	97.42 RMB	16,225	1,580,595 RMB
	澳洲Swisse斯维诗 奶蓟草片120粒 加班 掌柜: swisse官方… <mark>泛論</mark>	Swisse	298 RMB	204.6 RMB	12,594	2,576,788 RMB
Marrie and Marrie and	Muscletech肌肉科 技促睾酮素健身雄性 掌柜:muscletech	Muscletech	368 RMB	162.57 RMB	6,987	1,135,856 RMB
C.Pask T. States	fine红曲纳豆激酶纳 豆片日本原装三高溶 掌柜: fine海外旗	Fine	439 RMB	199 RMB	6,888	1,370,712 RMB



### **SUB-CATEGORY - PLANT EXTRACTS**

**Brands: 818** Shops: 1,843

**SKUs online : 15,026** Sales Vol: 848,683



Price distribution (in RMB)

#### July 2020

#### Sales Revenue: 142,738,997 RMB

#### Price Range

		209 314	256.679
137 487			256 678 Sales Vol.
	200K		300K





# **SUB-CATEGORY - ANIMAL EXTRACTS**

This category includes products containing the below ingredients:

- -Colostrum
- -Sheep placenta extract / Black goat embryo tonic
- -Kangaroo-derived products
- Deer antler extract
- -Propolis / Bee products

5:	PRODUCT	BRAND	LISTED PRICE	SELLING PRICE	SALES VOL	SALES REVENU
	【直营】澳洲Health v Care金装黑蜂胶软 掌柜:天猫国际官	Healthy Care	175 RMB	109.13 RMB	8,412	917,968 RME
	wagner男性多重养 护胶囊 100粒澳洲进 掌柜: chemistwar	Healthy Care	499 RMB	113 RMB	4,616	521,608 RME
	澳洲进口Healthy Ca re 黑蜂胶提高免疫 掌柜: 阿里健康海	Healthy Care	239 RMB	119 RMB	1,622	193,018 RMB
	澳洲进口红袋鼠精胶 囊男性持久口服保健 掌柜:vitamore海	Healthy Care	699 RMB	293.37 RMB	1,481	434,479 RMB
	HealthyCare澳洲黑 蜂胶软胶囊进口保健 掌柜: HealthyCar	Vitamore	399 RMB	141.66 RMB	1,381	195,639 RMB



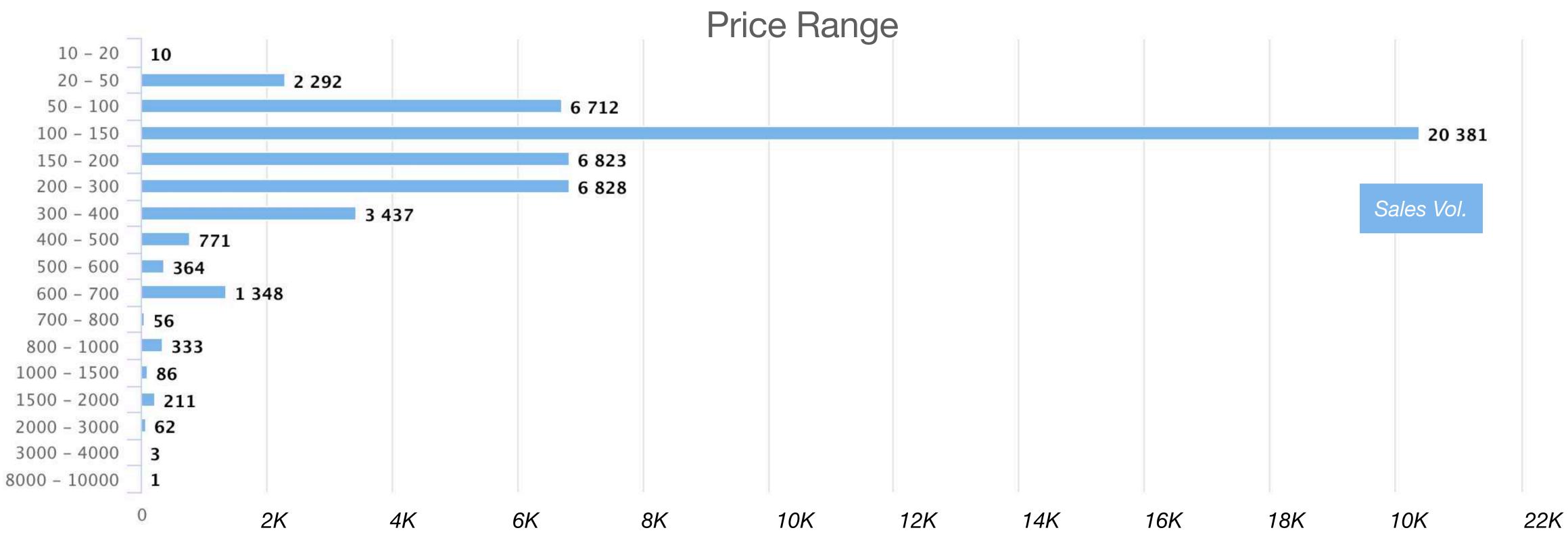




# **SUB-CATEGORY - ANIMAL EXTRACTS**

#### **Brands: 159 Shops: 477**

**SKUs online : 1,115 Sales Vol: 49,718** 



Price distribution (in RMB)



#### July 2020

#### Sales Revenue: 9,521,317 RMB





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# **SUB-CATEGORY - FATTY ACIDS / LIPIDS**

This category includes products containing the below ingredients:

- -DHA / EPA / DPA
- -Linolenic acid

	PRODUCT	BRAND	LISTED PRICE	SELLING PRICE	SALES VOL	SALES REVE
	Elevit爱乐维藻油DH A软胶囊高含量孕妇 掌柜: 拜耳健康消…	Elevit	199 RMB	169.99 RMB	2,256	383,504 RN
REINFARMER REINFAR REINFARMER REINFARMER REINFARMER REINFARMER REINFARMER REI	肌肉科技CLA共轭亚 油酸阻断碳水抑制食 掌柜:muscletech	Muscletech	598 RMB	181.23 RMB	1,166	211,318 RN
CINA CONTRACTOR	Myprotein熊猫CLA 共轭亚油酸胶囊分解 掌柜:名人补剂批发	Myprotein	183.9 RMB	99 RMB	1,082	107,118 RN
CERTIFICATION CONTRACTOR	英国NA婴幼儿童补 脑DHA滴剂宝宝鱼 掌柜: STADA海外	Natures Aid	119 RMB	100.5 RMB	888	89,242 RN
	友勃朗MRM CLA共 轭亚油酸180粒亚麻 掌柜: 友勃朗yopri	MRM	115 RMB	113.21 RMB	641	72,565 RM















# **SUB-CATEGORY - FATTY ACIDS / LIPIDS**

SKUs online : 576 Sales Vol: 22,758

**Brands: 117 Shops: 371** 



Price distribution (in RMB)

### July 2020

Sales Revenue: 308,438 RMB





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# **SUB-CATEGORY - BEAUTY SUPPLEMENTS**

This category includes products in the following sub-categories:

- -Dietary supplement drinks
- -Other dietary supplements

### Top 5 best-selling products

PR	ODUCT	BRAND	LISTED PRICE	SELLING PRICE	SALES VOL	SALES REVE
	【赵露思推荐】Unic hi玫瑰胶原小熊软糖 掌柜: unichi海外	Unichi	228 RMB	168 RMB	13,512	2,270,016 F
	金达威天猫官方旗舰 古NMN 烟酰胺Doct 掌柜: doctorsbest…	Doctor's Best	2,999 RMB	1,648.26 RMB	11,128	18,341,82 RMB
Ŷ	怅嘉倪推荐正品美白 次全身美白抗糖胶原 掌柜: 殷殷rvn ♀	Fanyunfei	368 RMB	148 RMB	10,333	1,529,284 F
	【直营】日本DHC 进口下半身轻身美腿 掌柜:天猫国际官 疑論	DHC	69 RMB	46.45 RMB	9,316	432,696 R
	HERB健康本铺日本 进口DOKKAN植物 掌柜: HERB健康	Herb	278 RMB	199 RMB	8,579	1,707,221 F

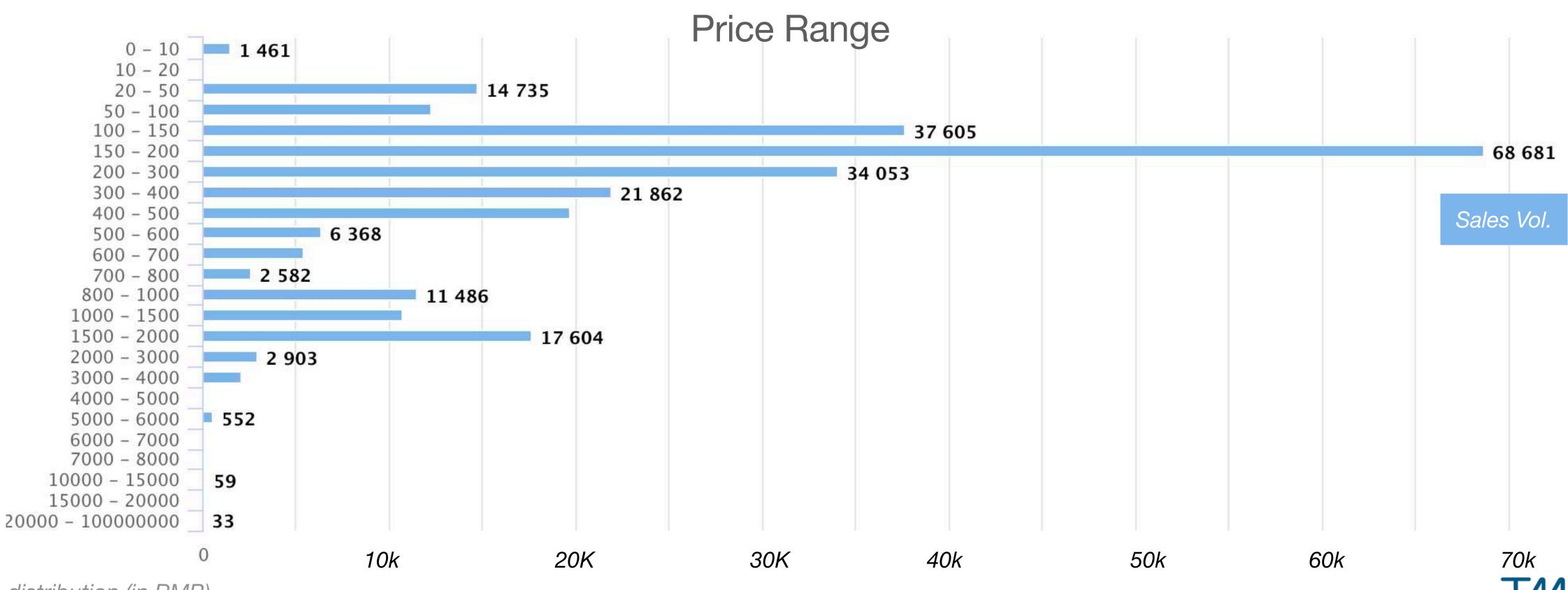


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## **SUB-CATEGORY - BEAUTY SUPPLEMENTS**

SKUs online : 2,835 Sales Vol: 270,242

**Brands: 473 Shops: 582** 



Price distribution (in RMB)

#### July 2020

Sales Revenue: 130,355,872 RMB















# **SUB-CATEGORY - HEALTH FUNCTIONAL FOODS**

This category includes products in the following sub-categories:

- Dietary supplement biscuits
- -Meal replacement
- Dietary supplement jelly
- -Functional beverage

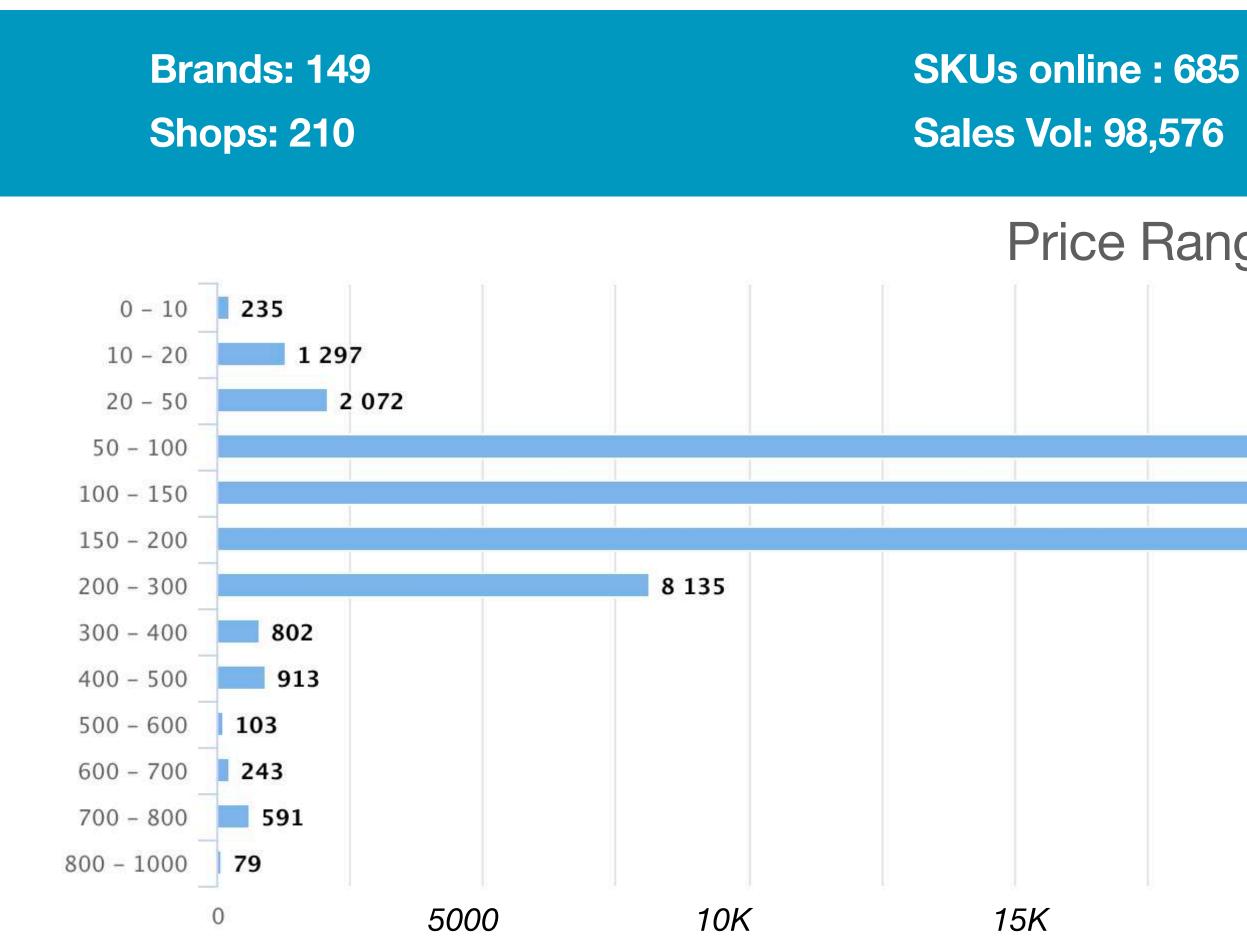
PRODUCT	BRAND	LISTED PRICE	SELLING PRICE	SALES VOL	SALES REVENUE
自然之宝美国进口软 糖促进胶原蛋白合成 掌柜: NaturesBou	Nature's bounty	198 RMB	100.09 RMB	10,308	1,031,698 RMB
自然之宝胶原蛋白软 糖水果糖健美妍美白 掌柜: OptimalSol	Optimal Solutions	166 RMB	96.9 RMB	9,042	876,129 RMB
自然之宝美国复合维 生素软糖40覆盆子 掌柜: NaturesBou	Nature's bounty	269 RMB	127.85 RMB	6,591	842,662 RMB
王一博同款德国zirk ulin哲库林蜂胶润喉 掌柜: zirkulin海外	Zirkulin	116 RMB	58 RMB	4,618	267,844 RMB
vitafusion美国进口 女士复合维生素综合 掌柜:vitafusion海	Vitafusion	259 RMB	153.43 RMB	4,589	704,108.77 RMB







# **SUB-CATEGORY - HEALTH FUNCTIONAL FOODS**



Price distribution (in RMB)

### July 2020

Sales Revenue: 12,741,090 RMB

Price Range 23 345 Sales Vol. 29 457 20K 25K 30K





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# **SUB-CATEGORY - BUNDLED SUPPLEMENTS**

This category comprises SKUs that are bundles of products belonging to multiple different categories.

	PRODUCT	BRAND	LISTED PRICE	SELLING PRICE	SALES VOL	SALES REVE
- AND	FANCL进口口罩5枚 入 掌柜: FANCLHeal	FANCL	9.9 RMB	9.9 RMB	443	4,384.02 F
	FANCL便携式小药 盒(参考规格:5*4* 掌柜: FANCLHeal…	FANCL	48 RMB	48 RMB	438	21,024 RI
	美国进口Move Free 氨糖礼盒氨糖维骨力 掌柜: movefree官	MoveFree	647 RMB	598.33 RMB	431	257,879 R
	FANCL定制专属礼 盒 30+女综合营养包 掌柜: FANCLHeal	FANCL	866 RMB	408.92 RMB	253	103,457 R
	【礼盒】Cenovis萃 益维维生素C咀嚼片 掌柜: Cenovis海	Cenovis	799 RMB	238.91 RMB	170	40,615 RI





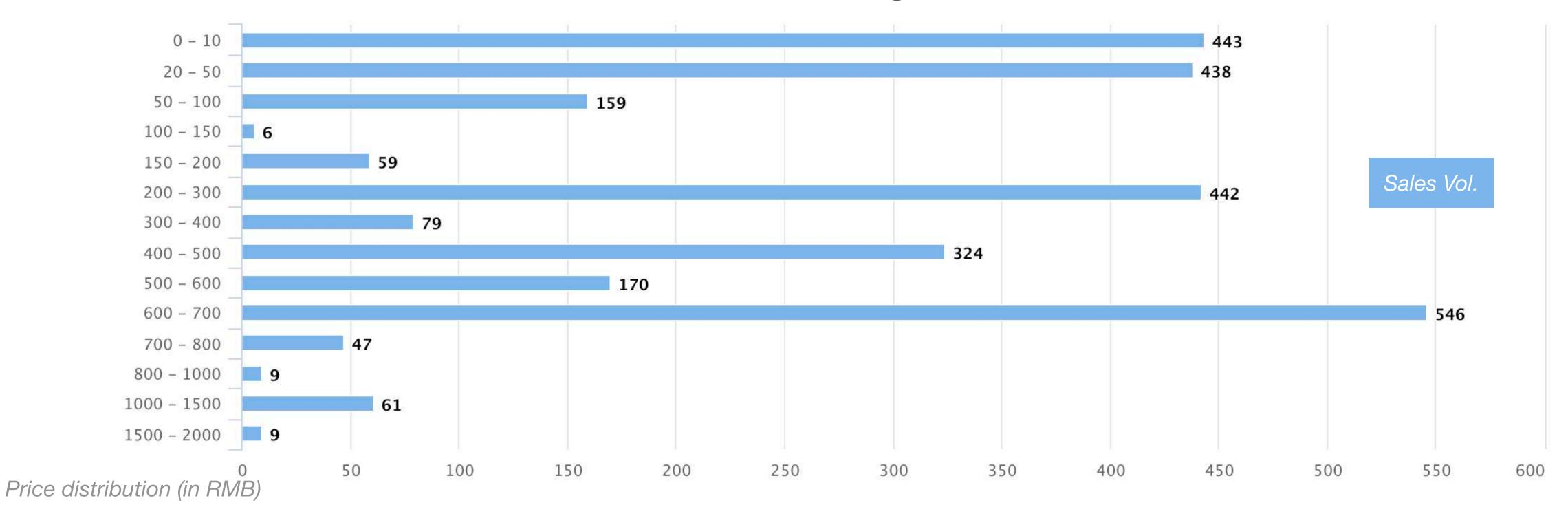




### **SUB-CATEGORY - BUNDLED SUPPLEMENTS**

SKUs online : 45

**Sales Vol: 2,792** 



Brands: 32 Shops: 30

### July 2020

Sales Revenue: 847,533 RMB

Price Range



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# **SUB-CATEGORY - SPORTS & SLIMMING**

This category includes products in the following sub-categories:

- Post-workout recovery
- -Sports performance enhancement
- -Weight management

PRODUCT	BRAND	LISTED PRICE	SELLING PRICE	SALES VOL	SALES REVEN
Myvitamins英国CLA 共轭亚油酸120粒阻 掌柜: myvitamins	Myvitamins	198 RMB	148.77 RMB	2,173	323,267 RME
Muscletech肌肉科 技复合维生素健身多 掌柜: muscletech	Muscletech	398 RMB	180.56 RMB	2,129	384,412 RME
Muscletech肌肉科 技三倍复合肌酸健身 掌柜: muscletech	Muscletech	999 RMB	159.82 RMB	1,485	237,340 RME
徳国黄瓶CLA共轭亚 油酸 阻断碳水控制 掌柜: IRONMAX	IRONMAXX	298 RMB	266.34 RMB	1,461	389,118 RME
Muscletech肌肉科 技左旋肉碱官方旗舰 掌柜:muscletech	Muscletech	599 RMB	212.63 RMB	1,441	306,400 RME



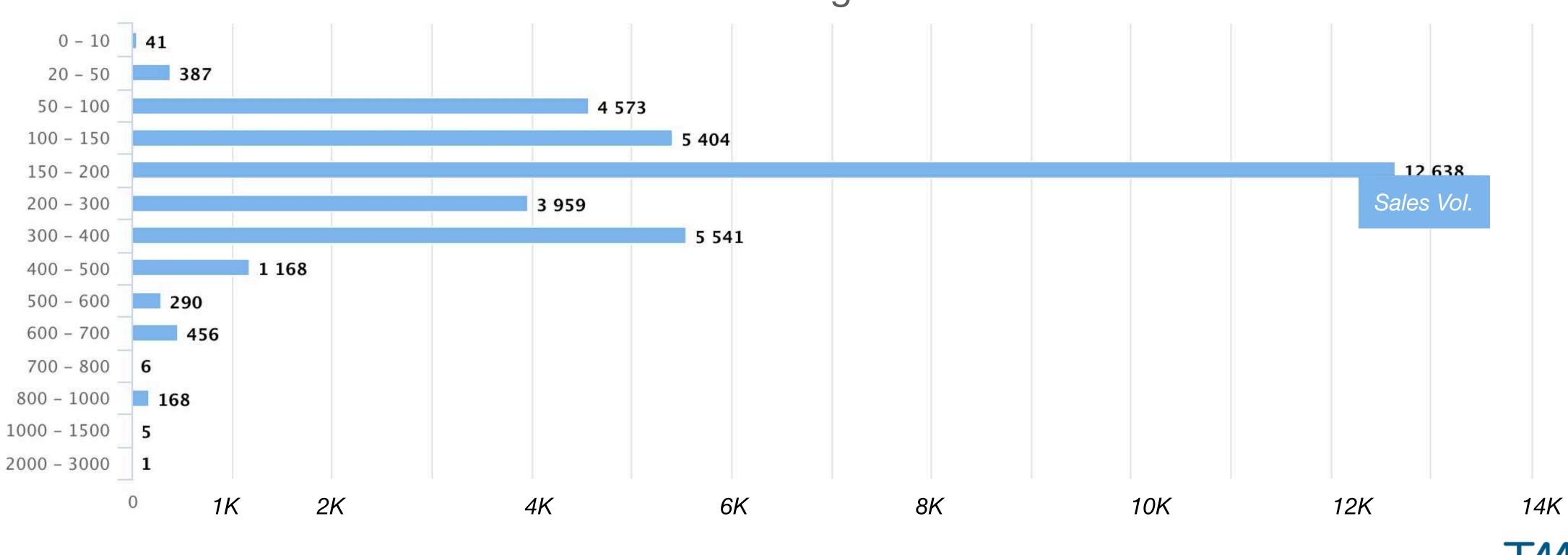




### **SUB-CATEGORY - SPORTS & SLIMMING**

**SKUs** online **Sales Vol: 34,637** 

Brands: 56 Shops: 62



Price distribution (in RMB)

#### July 2020

e	:	306
e		306

Sales Revenue: 739,781 RMB

Price Range



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# **SUB-CATEGORY - OTHER SUPPLEMENTS**

This category includes products in the following sub-categories:

- Replenishing supplement drinks
- -Other nutritional supplements

### Top 5 best-selling products

PRODU	JCT BR.	AND LISTED PRICE	SELLING PRICE	SALES VOL	SALES REVENU
丝蓓:		elty 6.5 RME	8 6.5 RMB	46,500	302,250 RMB
讲驾!	预防驾考面试演 照考试不紧张减 tb75944348 Ba	ach 49.9 RM	B 38.99 RME	8 4,064	158,455 RMB
Weyl	<ul> <li>徳大脑能量补充</li> <li>and Energy集</li> <li>雪夜孤寒</li> <li>₩ey</li> </ul>	land 1.1 RME	3 1.1 RMB	4,016	4,418 RMB
粒*2	CL姜黄革命10 解酒丸快速醒 阿里健康海… Web	eauty 192 RMI	B 150 RMB	2,472	370,800 RMB
不胖	爱吃的秘密吃 让一切消失白 Wey w优雅年华w	land 1.88 RM	B 1.86 RMB	2,453	4,565 RMB





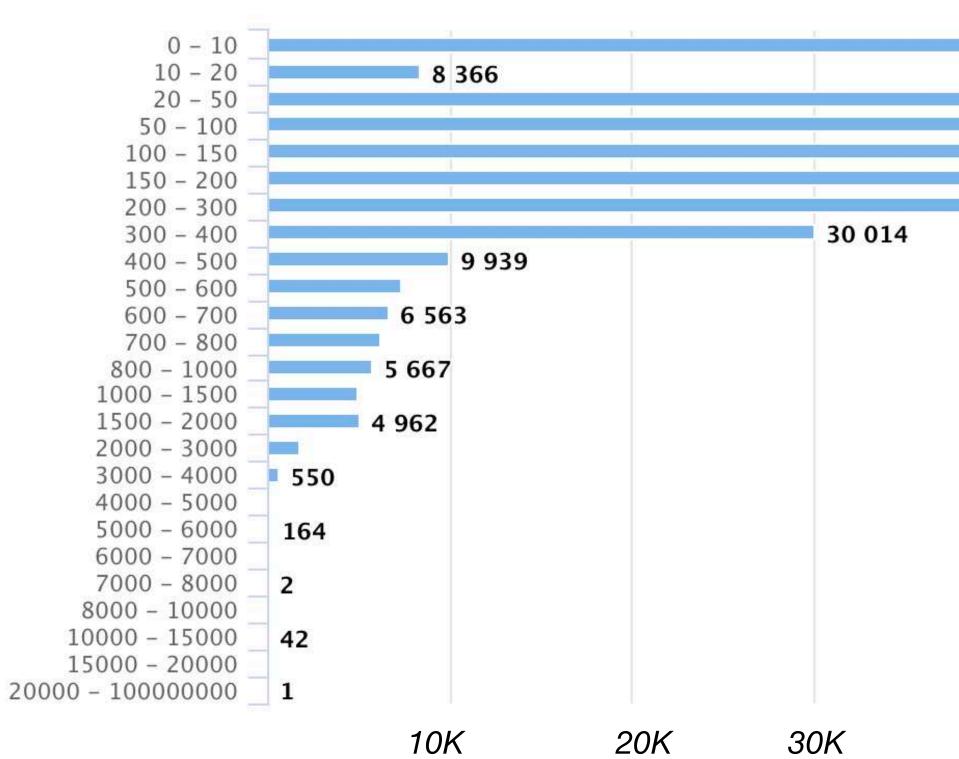
#### RMB

MB

# **SUB-CATEGORY - OTHER SUPPLEMENTS**

**Brands: 1,232** Shops: 1,910

**SKUs online : 14,767** Sales Vol: 419,919



Price distribution (in RMB)

#### July 2020

#### Sales Revenue: 87,213,148 RMB

#### Price Range

	45 231 44 203			77 174	88 844
39 465	14 203				Sales Vol.
40K	50K	60K	70K	80K	90K <b>-</b>



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# ABOUT TMO GROUP

TMO (Technology for Mobile and Online) Group is an eCommerce service provider with offices in Shanghai, Hong Kong, and Amsterdam servicing medium & large enterprises with cutting-edge solutions for eCommerce, O2O, Mobile, and Cloud value-added services.

We strongly advocate the adoption of cutting-edge technologies and business models including the Internet of Things (IoT) and O2O integration, working closely with our clients on providing software solutions as well as strategizing hardware solutions. We guide our clients from initial business requirements, planning, design, and the development stage to long-term managed services empowered by marketing & cloud applications.

Leveraging our experience in eBusiness models on Web and Mobile Solutions, we have serviced foreign and asian B2B as well as B2C companies with innovative eCommerce business solutions in Asia, Europe, and the U.S., engaging in long-term partnerships and growing our clients' business.

To keep up with the latest Chinese eCommerce and Health Supplements information and insights, email us at info@tmogroup.asia to subscribe, click to follow us on social media, or scan the QR to follow our WeChat account:





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#### Health Products Association – China (HPA-China)

HPA is a U.S. non-profit 501(c6) association dedicated to the overall natural health products industry including dietary supplements, organic foods, natural cosmetics, sports nutrition and traditional herbal products. The association's primary focus is the continued development of China's dietary supplement and overall natural health product industry.